



FORWARD LOOKING STATEMENTS

Certain statements and/or graphics in the Company's press releases, web site information and corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.

Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company's forward-looking statements. The Company does not undertake to update any forward looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. You are cautioned not to place any undue reliance on any forward-looking statement.

FORWARD LOOKING STATEMENTS OR INFORMATION RELATED TO EXPLORATION

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small.

The presentation contains historical exploration data that have not been verified by Founders Metals Inc. and may not be accurate or complete, and therefore the information should not be relied upon.

Michael Dufresne, M.Sc., P.Geol., P.Geol., P.Geol., is a Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical content of this presentation.





THE ANTINO GOLD PROJECT



Suriname

SOUTH AMERICA

Guiana Shield

23,800 ha land package adjacent to multiple >1.5 million ounce high-grade gold deposits

Fully permitted for surface exploration, drilling and gold mining

32,000+ m of historical drilling compiled into a new database

High-Grade Gold mineralization from surface

500,000+ oz Au reported from historical artisanal gold mining on the property

Pro-mining jurisdiction with favourable tax and mining laws

Historical Drilling Highlights

- 62.00 m @ 9.59 g/t Au at Upper Antino (UA003)
- 9.64 m @ 33.25 g/t Au at Upper Antino (UA004)
- 4.00 m @ 35.71 g/t Au at Upper Antino (UA008)
- 8.00 m @ 11.57 g/t Au at Upper Antino (UA002)
- 10.00 m @ 8.53 g/t Au at Buese (ADH010)
- 9.00 m @ 5.40 g/t Au at Buese (ADH011)
- 15.00 m @ 6.10 g/t Au at Buese (ARC128)
- 4.50 m @ 8.71 g/t Au at T1A (ADH075)





THE FOUNDERS METALS TEAM





Founders is led by a dynamic group of resource sector professionals with a long record of success in evaluating and advancing mining projects from exploration through to production, attracting capital, and overcoming adversity to deliver exceptional shareholder value.

COLIN PADGET

President, CEO & Director

Colin holds a Bachelor's degree in Business Administration along side a first-class Bachelors and a Masters degrees in Geology. He has over 10 years of experience working on and managing exploration and mining projects across several North and South American jurisdictions. He is currently a Senior Geologist at Benchmark Metals and Thesis Gold.

KEVIN VIENNEAU

Director

Kevin is a mining engineer and entrepreneur with over 15 years of mineral exploration and mine development experience. He has been involved in the Elmtree Gold Project since 2004. Kevin holds a B. Eng. from Dalhousie University.

JOHN WILLIAMSON

Director

John has over 35 years of experience as a mining executive for public and private companies with exploration and mining interests worldwide. Multiple companies under his leadership have been named to the TSX Venture 50[™]. He holds a B.Sc. in Geology and is a registered Professional Geologist (P.Geol.).

JUSTIN BOURASSA

CFO

Justin has over 15 years experience in the management, governance, and reporting of public and private exploration and mining companies operating in numerous global jurisdictions.

NICK STAJDUHAR

Director

Nick is an accomplished financial industry professional with more than 15 years of experience in all aspects of sales and operations. He is a highly knowledgeable market professional with a proven track record in the capital markets.

ROY BONNELL

Director

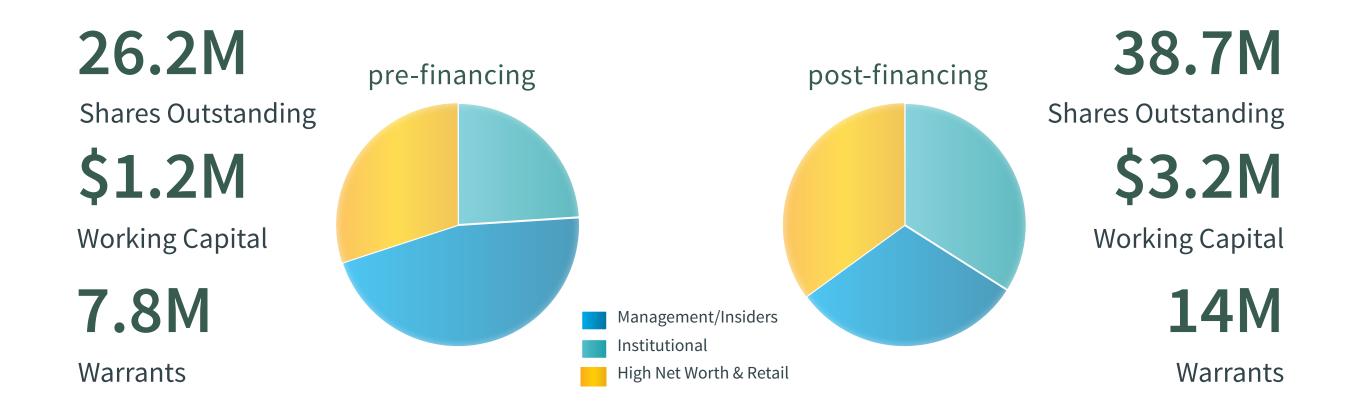
Roy has founded and been chairman, CEO, or Director of numerous capital, exploration, and technology companies over 25+ years. He is a member of the Law Society of Upper Canada and holds an LLB from University of Western Ontario, a London School of Economics MSc, and an MBA from McGill University.



CORPORATE SNAPSHOT(Q4 2022)



- Open private placement to raise gross proceeds of up to \$2,500,000
- Financing Terms: \$0.20 shares with \$0.35 half-warrant





SURINAME - PRO-MINING & STABLE ECONOMY





- Formerly known as Dutch Guiana
- Smallest country in South America
- Population ~ 613,000
- 165,000 KM²
- Economy Primarily bauxite (aluminum), gold, petroleum and agricultural products
- Supportive, mining-friendly government with favourable tax laws
- Recent offshore oil discoveries similar to neighbouring Guyana
- Independence from the Netherlands 1975
- Government Representative democratic republic

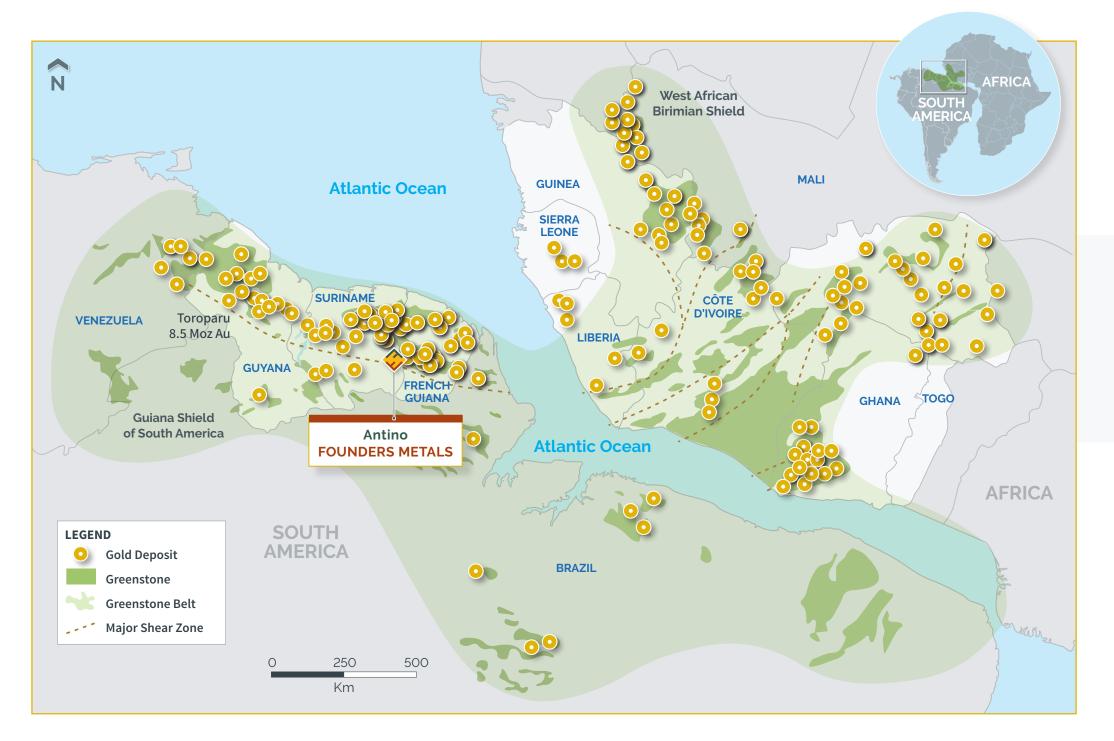
INFRASTRUCTURE FOR ANTINO PROJECT

- 750 m well-maintained airstrip with regular commercial service
- Existing exploration camp for up to 100 workers
- Extensive road network throughout the property
- Newly installed high-speed cellular towers providing property wide coverage
- Established barge network linking Antino to the coast / capital, on-site access to heavy equipment (excavators, dozers, etc.)
- Daily scheduled flights to Paramaribo, the capital of Suriname
- Nearby town of Maripasoula provides access to supplies and skilled labour



THE GUIANA SHIELD - A WEST AFRICAN ANALOGUE





GEOLOGICAL CONTINUITY

Separated by continental drift, the Guiana Shield and the West African Birimian Shield share the same gold-rich geology

ROOM TO GROW

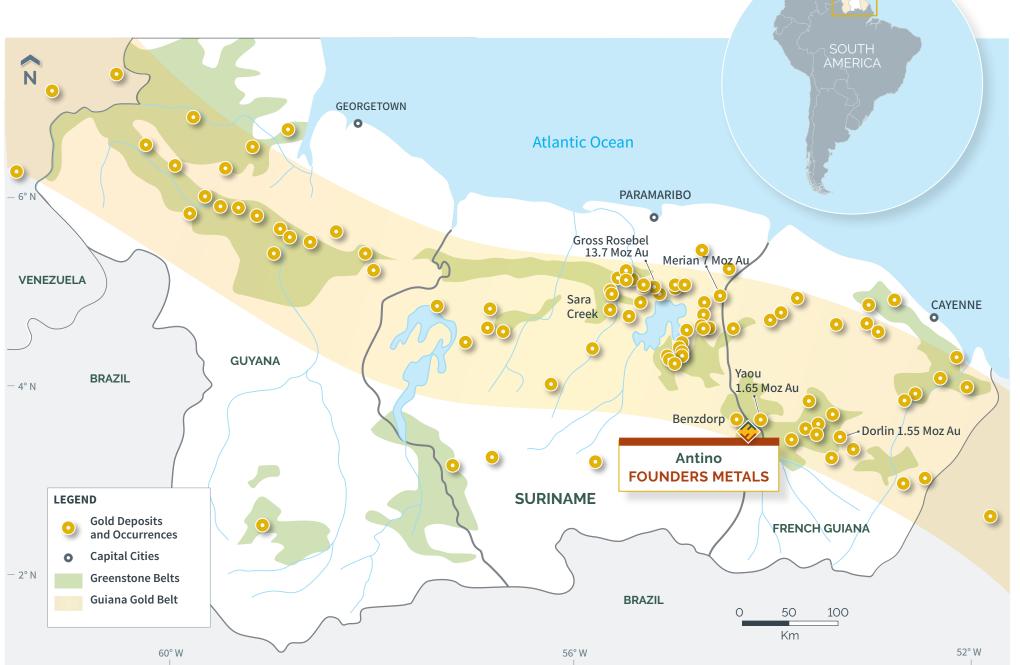
The Guiana Shield has a current gold inventory of 110 million ounces of gold, compared to the over 275 million ounces in West Africa

UNDEREXPLORED

The majority of the Guiana Shield has seen little to no modern exploration, providing considerable opportunity for major discoveries











The Guiana Shield is home to over 15 major, multimillion ounce, gold mines

THE GOLDEN FOOTPRINT

The 23,800 ha Antino project has an alluvial mining footprint similar in scale to the world-class Merian Mine

Evidence of large-scale alluvial gold mining is often a precursor to major discoveries in Suriname and across the Guiana Shield

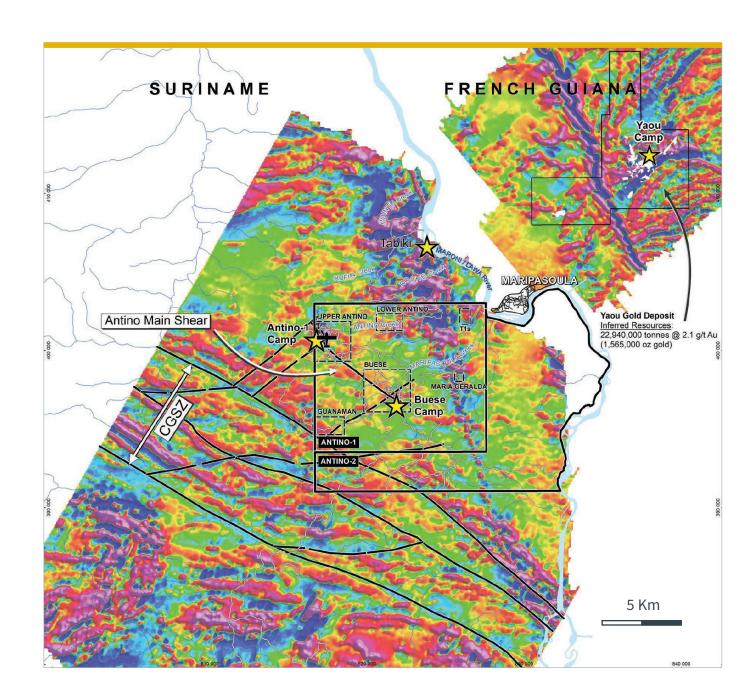


ANTINO GOLD PROJECT





- The Antino property covers highly prospective geology for gold that is similar to Rosebel and Merian, characterized by folded volcanic and sedimentary assemblages
- Multiple km-scale targets remain untested; Early focus on Upper Antino and Buese camps
- High-grade gold mineralization from surface pits, drilling, and trenching
- The Antino project has not seen any systematic exploration providing significant potential for new discoveries





ANTINO GOLD PROJECT





Advanced stage gold exploration project focusing on resource definition and expansion

- **Deposit Type** High-grade shear-hosted gold vein systems and bulk-tonnage vein stockworks
- **Location** Sipaliwini mining district, southeastern Suriname, along the Lawa river bordering French Guiana, 270 km from the capital city of Paramaribo
- Regular commercial flights from Paramaribo to Antino Camp airstrip or by barge/boat up the Lawa river
- 2021 Exploration Work Completed
 - Comprehensive GIS compilation of past exploration data
 - High-resolution airborne LiDAR topographic survey
 - Re-processing of maiden 1994 airborne geophysical survey data
 - Structural mapping of mined pits and core relogging from 2021 surface sampling programs

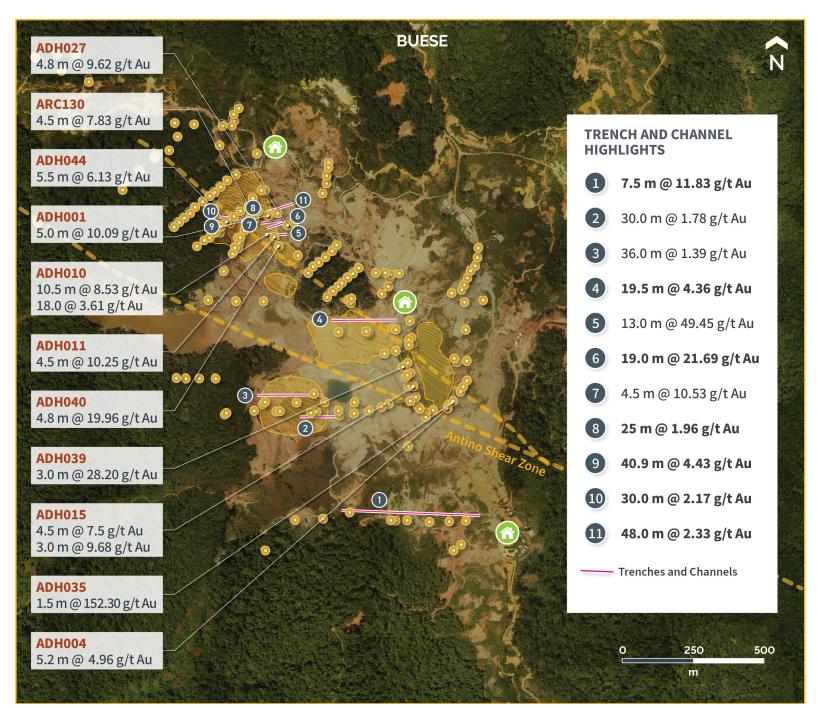




ANTINO GOLD PROJECT - TARGETS









PROJECT ACQUISITION - ANTINO OPTION AGREEMENT





- **Founders to acquire up to a 75% interest** in the Antino project over three stages of work, cash, and share commitments
- Original option agreement assigned to Founders as is with opportunity for renegotiation after completing year one
- 2021 work contributes towards year one work commitment
- Optionor provides logistics support, personnel, heavy equipment, and well-equipped camp facilities on site

3-STAGE OPTION AGREEMENT

	Paymen	Work					
	In Cash	In Shares	Commitment				
Stage 1 - for 51%							
On Signing	\$ 130,000	\$ 100,000	\$ -				
Year 1	\$ 325,000	\$ 200,000	\$ 1,300,000				
Year 2	\$ 780,000	\$ 20,000	\$ 3,250,000				
Year 3	\$ 910,000	\$ 20,000	\$ 3,250,000				
Stage 1 total	\$ 2,145,000	\$ 340,000	\$ 7,800,000				
Stage 2 - For 70%							
Year 4	\$ 910,000	\$ 10,000	\$ 6,500,000				
Year 5	\$ 1,040,000	\$ 10,000	\$ 6,500,000				
Stage 2 total	\$ 1,950,000	\$ 20,000	\$ 13,000,000				
Stage 3 - For 75%							
Within three yea	\$ 13,000,000						



A TURN-KEY GOLD PROJECT



An advanced project with **significant potential for growth** through
resource expansion and new
discoveries in a pro-mining jurisdiction



All mineralized zones remain open along strike and to depth

Large historical drilling, geochemical, and geophysical datasets compiled into a new state-of-the-art database system



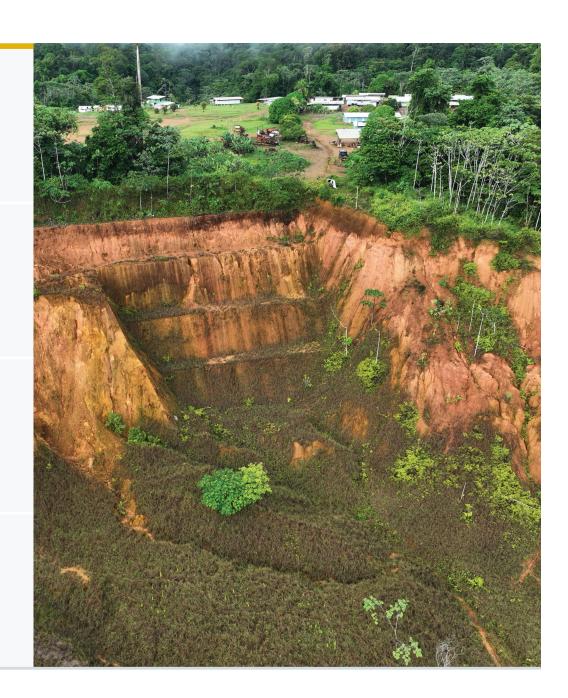
Numerous untested anomalies identified from historical gold-in-soils and geophysical data

Lies within the Southern Greenstone
Belt extending east into French
Guiana with >1.5M ounce gold
deposits such as Yaou and Dorlin



Significant area of alluvial/artisanal gold mining similar in scale to the world-class Rosebel and Merian gold mines

New and refined drill targets from combined review of 2021 reprocessed magnetics survey, surface samples, and drilling

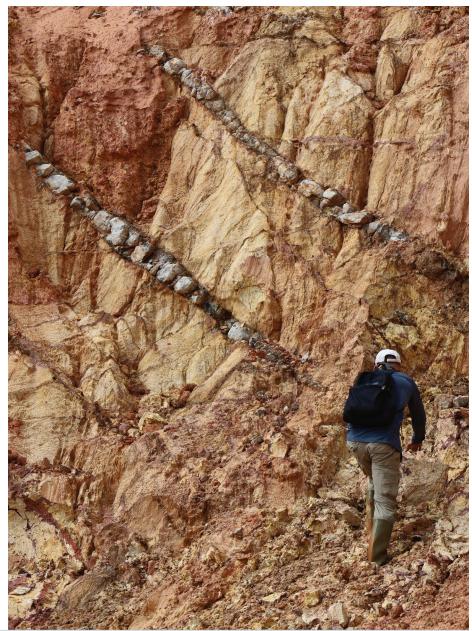




ANTINO GOLD PROJECT











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